

## TRAINING

### *Share the Cost of Training*

The systems developed by Carrus Technologies provide many benefits for sound business management.

Unfortunately, not everyone uses them to their full capacity, and often this is due to the lack of knowledge. Carrus offers group training sessions, which will start again this fall.

Call **1-800-561-2190** or email **cs@carrus.ca** for more information or to register.



### **LINK SMS TO YOUR ACCOUNTING SOFTWARE!**

Did you know that you can now export your SMS data directly to accounting software like Acomb, Quick Books or Simple Accounting? It's up to you to choose! You can continue to do your accounting in SMS or export to specialized software.

### **THE LATEST VERSION OF SMS, AVAILABLE NOW, OFFERS SEVERAL NEW FEATURES TO SIMPLIFY YOUR WORK.**

**Link to Canada 411.** Create a new customer with the click of a button - Search the customer's phone number and just copy-paste it into the SMS software.

**A better search experience.** Searching for appointments and inventory is easier than ever with the ability to preview key orders and receptions directly from the search screen.

**Something new in the General ledger.** The tax report has been amended to indicate the tax on the sale of new tires. You will also notice the addition of a sub-module - "analysis table" - that will give you a detailed and comparative statement of the budget and results of the previous year. All with an improved layout and an easy to use configuration!

**Something new for punch users.** In response to popular demand, managers can now choose whether or not to display the time allocated for work in the punch.

### **COMING THIS FALL**

An upgrade to the **Dashboard** will make it easier for you to track your revenues and profits. Quickly see what products and services are driving sales and what your profit margins are for each. A new and intuitive report will allow you to easily compare your actual income, costs and profit margins with the previous year, the number of average sales per invoice as well as other relevant information to drive your business forward. Use this business intelligence to make smart choices when it comes to where to invest your marketing and advertising dollars, or negotiating better prices with your suppliers.

**Mass e-mailing of account statements** will save you both time and money!



## DID YOU KNOW?

Are you a body shop? Did you know that, in addition to displaying your accounts receivable by client name, you can also regroup them by insurance company? Go to the « configuration » tab in the invoicing module in CollisionWay, then select the option to regroup clients by insurance company. To view claim numbers – the reference you will use to receive payment – click on the arrow icon located at the top of the receipt journal window. This function is not retroactive. A sales report by insurance company is also available in the sales reports menu, simply check the « by customer and insurance only », then select the desired date interval.

Info Carrus.

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## STAY TUNED FOR EVEN MORE UPGRADES THIS WINTER!

### A “Progression Grid” to manage productivity.

Managing the progression of repairs with respect to available workshop time can prove to be a real headache. The all new progression grid in SMS will track the evolution and status of the work for each vehicle in the workshop. As well as reducing wait times, this new feature will optimize your workshop management, including the availability of courtesy vehicles. Your shop is more efficient, your customers happier.

### Would you like to use the pay module?

Contact us at 1-800-561-2190 or by email at [sac@carrus.ca](mailto:sac@carrus.ca).

The \$100 fee for configuring the pay module includes a one hour training session. Monthly fees are \$40.

## TECHNO TRICKS – BACKUP COPY

### An important procedure to protect your data

A security backup is relatively simple to do and can be a life saver in the event of a power failure, broken hard drive or other unpredictable tech disaster! Make sure you have an independent storage unit (hard disk, CD etc...) and software such as Veritas that will back-up your data on a daily basis. It's also important to verify that back-ups are properly performed and that all important data has been transferred. If you are having trouble recovering your data, please contact your local technician or contact Carrus for technical support.

## A REMINDER FROM THE SAC

### Call before disconnecting

Are you planning to add or replace any equipment? Let us know as soon as possible as any change of hardware, requires special attention. In order to help us provide you with excellent service, please notify us at least 72 hours in advance so that we can reserve a time slot to coordinate the commissioning of your new equipment.



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